MISCELLANEOUS GOVERNMENT ADDRESSES FOR NOTIFICATION IN PROBATE PROCEEDINGS

<u>ATTORNEY GENERAL ADDRESS – NO KNOWN HEIRS</u>

MCR 5.125(A)(1) requires that the Michigan Attorney General must be served in specific probate proceedings when the decedent is not survived by any known heirs, or the protected individual has no known presumptive heirs. These notices should be sent to the following address:

State Public Administrator P.O. Box 30755 Lansing, MI 48909 (517) 373-1123 Fax: (517) 241-3473

ATTORNEY GENERAL ADDRESS – ESTATES WITH CHARITABLE REMAINDER INTERESTS and LEGAL ISSUES INVOLVING CHARITABLE TRUSTS (i.e., TRUST DISPUTES, CY PRES, TRUST MODIFICATION/ CONSTRUCTION, etc.)

Julie Dale
Assistant Attorney General
Corporate Oversight Division
Estate\Trust Section
P.O. Box 30736
Lansing, MI 48909
(517) 335-0851
Fax: (517) 335-6755

DEPARTMENT OF VETERANS AFFAIRS (VA) CONSERVATORSHIPS

For conservatorships established under the Uniform Veteran's Guardianship Act, MCL 35.71 et seq., a copy of each annual account must be given to the VA for review. Copies must be sent to the following address:

Department of Veterans Affairs Eastern Area Fiduciary Hub P.O. Box 441480 Indianapolis, IN 46244 888-407-0144 Option 2

<u>DEPARTMENT OF VETERANS AFFAIRS (VA) – GUARDIANSHIP</u> <u>ANDEPARTMENT OF VETERANS AFFAIRS (VA) – GUARDIANSHIP AND</u> CONSERVATORSHIP PETITIONS

MCR 5.125(A)(3) requires that the VA be served on petitions to appoint a guardian or conservator if the individual to be protected is receiving VA benefits. These notices should be sent to the following address:

Department of Veterans Affairs Eastern Area Fiduciary Hub P.O. Box 441480 Indianapolis, IN 46244 888-407-0144 Option 2

CONSERVATORSHIP\PROTECTIVE PROCEEDINGS

MCL 700.5104(2) and MCR 5.125(C)(24) require that a governmental agency paying benefits to the individual to be protected or before which an application for benefits is pending must be served in conservatorship and\or protective order petitions. If the individual is receiving social security benefits, these notices should be sent to the following address:

Social Security Administration Room 1550, Patrick V. McNamara Building 477 Michigan Avenue Detroit, MI 48226

INTERNAL REVENUE SERVICE (IRS) – OBTAINING TAX IDENTIFICATION NUMBER (TIN)

The following toll-free number at the Internal Revenue Service (IRS) can be used to obtain a tax identification number (TIN) for an estate or trust:

(800) 829-4933 – Press 1

ATTORNEY GENERAL ADDRESS – ESTATE\INHERITANCE TAX ISSSUES

Division Chief Revenue & Tax Division P.O. Box 30754 Lansing, MI 48909 (517) 636-4419 or (517) 636-4300

Fax: (517) 241-2741

Email: rosendalem@michigan.gov

$\frac{\textbf{THIRD PARTY LIABILITY DIVISION} - \textbf{MEDICAID SPECIAL NEEDS}}{\textbf{TRUST/ESTATE RECOVERY}}$

Amanda George
Michigan Department of Health & Human Servicers
Third Party Liability Division
P.O. Box 30435
Lansing, MI 48909
(517) 335-8760
Fax: (517) 346-9806

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